Attendance Training Information



Description: This session covers the setup of Attendance Absence Codes, Calendars, and Bell Schedules.

It also covers entering attendance by date, by student, or by class or activity as well as generating poor attendance letters and reporting.

Click the following link to view an overview tutorial for the Attendance module.

Attendance Overview

NOTE: Underlined items on the agenda are links to more information. Pressing the Ctrl button on the keyboard and clicking the link in the document at the same time will launch the item. You may receive a prompt asking if you wish to open the document. Click OK.

Interaction: The Attendance module interacts with Current Year Scheduling, Discipline, EA+/Gradebook, and State

Reporting.

Audience: This training is intended for attendance secretaries and individuals who will be maintaining Calendar

information and updating attendance records. Other staff that may find this training helpful include principals and administrators who may need to run reports based on attendance information.

Outcome: Upon completion of this training class, the attendee will be able to do the following:

• Maintain Calendar information.

- Enter daily attendance for individual students.
- Enter daily attendance for classes or activities.
- Generate poor attendance letters.
- Run reports on attendance information.

Resources: Click <u>here</u> for printable step-by-step information

Best Practices: Click here for best practice information

Attendance Class Outline



Session 1

Overview of the Attendance Module (2-5 minutes)

□ Overview (of the Attendance Module (2-5 minutes)
Calendar Info	rmation
Calen	dar Master
	☐ Stop and Start Dates
	☐ Use Zero Mod
	☐ Method review: Calendar, Schedule and Formula
	☐ Maximum Periods in a Day
Caler	ndar Detail
	☐ Minutes Per Day
	☐ Non-Instructional Days
	☐ Periods per Half Day
	☐ Calendar method thresholds if using
<u>Caler</u>	ndar Terms
<u>Caler</u>	ndar Days
	☐ Adding a Day
	\square How to adjust for non-school day
	\square Adding an event to a calendar day
	\square How to adjust day number if using a rotation
Bell S	<u>Schedule</u>
	☐ Adding a bell schedule
	☐ Reasons for multiple bell schedules
<u>Calen</u>	<u>dar Utilities</u>
	☐ Generate Calendar Days
	☐ Assign Day Bell Schedule —
	☐ Mass Change Calendar Days
	☐ Assign Day Rotation
Absence Code	
Abser	nce Types
	☐ Adding a Code
	☐ Absence Category and how it is used in calculations
	☐ Count in Truancy
	☐ Include in Total Attendance
	\square Do Not Display in Family/Student Access

☐ Do Not Include in Auto Email



Absence Reason C	odes
	Adding a Code
	Family Access Entry option
Entity Year Atten	dance Configuration
□Attenda	ance Transaction Tracking
☐In/Out	Minutes
☐ Fill Peri	ods of Attendance Based on Schedule
\square Review of item	ns discussed in this session (2-5 minutes)
Session 2	
□Overview of ar	eas to be covered in this session (2-5 minutes)
Attendance Entry	
Entry by D	
	Filters on browse screen
	Enter Attendance
	☐Student Lookup and Ranges
	☐ Comments
	☐ Parent Notified
	☐ Show All Current Year Attendance
	\square Save and Add vs. Save and Back
	☐ Attendance Notes
	□All Notes
	☐ Hall Pass
]Edit
	Delete
]Totals
	User Entry Defaults
	User Entry Ranges
	Parent Entered Request



Entry by Student		
□Filters		
☐ Expanding Student Data		
☐ Add Attendance		
☐ Quick Print		
□Letters		
\square Suspension/Expulsion		
By Class or Activity		
☐ Class/Activity/Field Trip Selection		
\square Attendance to update – one period vs. range of periods		
☐ Selecting Individual or All Students		
☐ Attendance History		
Transaction Tracking Inquiry		
☐ By Student		
☐ By Attendance Date		
☐ By Transaction Effective Date		
Attendance Entry – Student Tab		
Student Profile		
□Filters		
□Graph		
☐ Student Browse		
Attendance Office Visits □ Setup		
□Entry		
☐ Attendance Office Visit Report		
☐ Review of items discussed in this session (2-5 minutes)		



Session 3

Overview of areas to be covered in this session (2-5 minutes)	
Device Entry	
Wanding	
□Setup	
□Use	
Sim Scan	
☐ Creating Codes	
☐ Creating a Batch	
☐ Recreating a Batch	
☐ Printing a Batch	
☐ Entering Data from a Batch	
Tardy Kiosk	
☐ Configuration	
☐ Setup Required	
☐ Printing Tardy Slip	
Attendance Reporting	
☐ Daily Reports – Morning Report and Day Summary Period Detail	
☐ Attendance Detail or Summary	
☐ Absence Occurrence Report	
☐ Teacher/Class Attendance	
☐ Unrecorded Class Attendance Report	
☐ Monthly/Quarterly Report (except Illinois)	
☐ Attendance Graphs	
ttendance Letters	
□Setup	
☐ Attendance Type Maintenance: Total, Class and Period	
□Thresholds	
☐ Update Process	
☐ Report and Mail Merge options	
☐ Generated or Automated	
☐ Custom Attendance Letters	
dditional Setup Options	
☐ Automatic Email Configuration	
☐ Unrecorded Class Attendance	
☐ Advanced Features	



Attendance Utilities

☐ Review of items discussed in this session (2-5 minutes)

Printable Resources

Attendance Configuration
Attendance Codes Setup
Report Templates
Print Queue
Attendance Setup Utilities
Attendance Entry
Attendance Reports

Best Practices

Attendance by Using In Out Times

(back to top)

6 | Page